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Disagreement Recognized by [Evergreen Intern. Airlines, Inc. v. Anchorage Advisors, LLC](#), D.Or., July 9, 2012

104 S.Ct. 1482

Supreme Court of the United States

Iain CALDER and John South, Appellants,

v.

Shirley JONES.

No. 82–1401

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Argued Nov. 8, 1983.

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Decided March 20, 1984.

Synopsis

Respondent, a professional entertainer, brought suit in California Superior Court claiming that she had been libeled in an article written and edited by petitioners in Florida. The Superior Court granted petitioners' motion to quash service of process for lack of jurisdiction. [The California Court of Appeal, 138 Cal.App.3d 128, 187 Cal.Rptr. 825](#), reversed, and petitioners appealed. The Supreme Court, Justice Rehnquist, held that it was proper for a court in California to exercise jurisdiction over two Florida newspapermen in a libel action arising out of their intentional conduct in Florida which was allegedly calculated to cause injuries to plaintiff in California.

Affirmed.

Procedural Posture(s): On Appeal.

West Headnotes (5)

[1] Federal Courts 🔑 Particular Cases, Contexts, and Questions**Federal Courts** 🔑 Review of state courts

Jurisdiction by appeal did not lie in Supreme Court over a ruling of the California Court of Appeal which reversed an order quashing service of process for lack of personal jurisdiction against Florida defendants on First Amendment grounds; however, Supreme Court would treat the jurisdictional statement as a petition for writ

of certiorari and grant the petition. [U.S.C.A. Const.Amend. 1](#); [28 U.S.C.A. § 2103](#).

[146 Cases that cite this headnote](#)**[2] Constitutional Law** 🔑 Non-residents in general

Due process clause of Fourteenth Amendment permits personal jurisdiction over defendant in any state in which defendant has certain minimum contacts such that the maintenance of the suit does not offend traditional notions of fair play and substantial justice; in judging minimum contacts, a court properly focuses on the relationship among the defendant, the forum and the litigation. [U.S.C.A. Const.Amend. 14](#).

[3885 Cases that cite this headnote](#)**[3] Federal Courts** 🔑 Plaintiff's Residence; Nonresident Plaintiffs

A plaintiff's lack of "contacts" will not defeat otherwise proper jurisdiction but they may be so manifold as to permit jurisdiction when it would not exist in their absence.

[560 Cases that cite this headnote](#)**[4] Federal Courts** 🔑 Defamation

It was proper for a court in California to exercise jurisdiction over two Florida newspapermen in a libel action arising out of their intentional conduct in Florida which was allegedly calculated to cause injuries to plaintiff in California.

[1791 Cases that cite this headnote](#)**[5] Federal Courts** 🔑 Defamation

First Amendment concerns did not enter into the jurisdictional analysis in determining whether it was proper for a court in California to exercise jurisdiction over two Florida newspapermen in a libel action. [U.S.C.A. Const.Amend. 1](#).

[944 Cases that cite this headnote](#)

****1483 *783 Syllabus***

Respondent, a professional entertainer who lives and works in California and whose television career was centered there, brought suit in California Superior Court, claiming that she had been libeled in an article written and edited by petitioners in Florida and published in the *National Enquirer*, a national magazine having its largest circulation in California. Petitioners, both residents of Florida, were served with process by mail in Florida, and, on special appearances, moved to quash the service of process for lack of personal jurisdiction. The Superior Court granted the motion on the ground that First Amendment concerns weighed against an assertion of jurisdiction otherwise proper under the Due Process Clause of the Fourteenth Amendment. The California Court of Appeal reversed, holding that a valid basis for jurisdiction existed on the theory that petitioners intended to, and did, cause tortious injury to respondent in California.

Held:

1. Jurisdiction by appeal does not lie, but under 28 U.S.C. § 2103 the jurisdictional statement will be treated as a petition for certiorari, which is hereby granted. P. 1486.

2. Jurisdiction over petitioners in California is proper because of their intentional conduct in Florida allegedly calculated to cause injury to respondent in California. Pp. 1486 – 1488.

****1484** (a) The Due Process Clause permits personal jurisdiction over a defendant in any State with which the defendant has “certain minimum contacts ... such that the maintenance of the suit does not offend ‘traditional notions of fair play and substantial justice.’ ” *International Shoe Co. v. Washington*, 326 U.S. 310, 316, 66 S.Ct. 154, 158, 90 L.Ed. 95 (1945). In judging minimum contacts, a court properly focuses on “the relationship among the defendant, the forum, and the litigation.” *Shaffer v. Heitner*, 433 U.S. 186, 204, 97 S.Ct. 2569, 2579, 53 L.Ed.2d 683 (1977). P. 1486.

(b) Here, California is the focal point both of the allegedly libelous article and of the harm suffered. Jurisdiction over petitioners is therefore proper in California based on the “effects” of their Florida conduct in California. P. 1486.

(c) Petitioners are not charged with mere untargeted negligence, but rather their intentional, and allegedly tortious,

actions were expressly aimed at California. They wrote and edited an article that they ***784** knew would have a potentially devastating impact upon respondent, and they knew that the brunt of that injury would be felt by respondent in the State in which she lives and works and in which the magazine has its largest circulation. Under these circumstances, petitioners must “reasonably anticipate being haled into court there” to answer for the truth of the statements made in the article. P. 1487.

(d) While petitioners' contacts with California are not to be judged according to their employer's activities there, their status as employees does not insulate them from jurisdiction, since each defendant's contact with the forum State must be assessed individually. P. 1487.

(e) First Amendment concerns do not enter into the jurisdictional analysis. Such concerns would needlessly complicate an already imprecise inquiry. Moreover, the potential chill on protected First Amendment activity stemming from defamation actions is already taken into account in the constitutional limitations on the substantive law governing such actions. P. 1487.

138 Cal.App.3d 128, 187 Cal.Rptr. 825 (1982), affirmed.

Attorneys and Law Firms

John G. Kester argued the cause for petitioners. With him on the briefs was Aubrey M. Daniel III.

Paul S. Ablon argued the cause for respondent. With him on the brief were Stephen S. Monroe and Richard P. Towne.*

* Briefs of amici curiae urging reversal were filed for the Association of American Publishers, Inc., by R. Bruce Rich; for the Authors League of America, Inc., by Irwin Karp; and for the Reporters Committee for Freedom of the Press et al. by George R. Clark, Peter C. Gould, Barry D. Umansky, Harvey Lipton, Robert C. Lobdell, W. Terry Maguire, Robert D. Sack, Bruce W. Sanford, J. Laurent Scharff, and Richard M. Schmidt, Jr.

Opinion

Justice REHNQUIST delivered the opinion of the Court.

Respondent Shirley Jones brought suit in California Superior Court claiming that she had been libeled in an article written and edited by petitioners in Florida. The article was published

in a national magazine with a large circulation in California. Petitioners were served with process by mail in Florida and caused special appearances to be entered on their behalf, moving to quash the service of process for lack of personal *785 jurisdiction. The superior court granted the motion on the ground that First Amendment concerns weighed against an assertion of jurisdiction otherwise proper under the Due Process Clause. The California Court of Appeal reversed, rejecting the suggestion that First Amendment considerations enter into the jurisdictional analysis. We now affirm.

Respondent lives and works in California. She and her husband brought this suit against the National Enquirer, Inc., its local distributing company, and petitioners for libel, invasion of privacy, and intentional infliction of emotional harm.¹ The Enquirer is a Florida corporation with its principal place of business in Florida. It publishes a national weekly newspaper with a total circulation of over 5 million. About 600,000 of those copies, almost twice the level of the next highest State, are sold in California.² Respondent's and her husband's **1485 claims were based on an article that appeared in the Enquirer's October 9, 1979 issue. Both the Enquirer and the distributing company answered the complaint and made no objection to the jurisdiction of the California court.

Petitioner South is a reporter employed by the Enquirer. He is a resident of Florida, though he frequently travels to California on business.³ South wrote the first draft of the challenged article, and his byline appeared on it. He did most of his research in Florida, relying on phone calls to sources in California for the information contained in the article.⁴ Shortly before publication, South called respondent's *786 home and read to her husband a draft of the article so as to elicit his comments upon it. Aside from his frequent trips and phone calls, South has no other relevant contacts with California.

Petitioner Calder is also a Florida resident. He has been to California only twice—once, on a pleasure trip, prior to the publication of the article and once after to testify in an unrelated trial. Calder is president and editor of the Enquirer. He “oversee[s] just about every function of the Enquirer.” J.A., at 24. He reviewed and approved the initial evaluation of the subject of the article and edited it in its final form. He also declined to print a retraction requested by respondent. Calder has no other relevant contacts with California.

In considering petitioners' motion to quash service of process, the superior court surmised that the actions of petitioners in Florida, causing injury to respondent in California, would ordinarily be sufficient to support an assertion of jurisdiction over them in California.⁵ But the court felt that special solicitude was necessary because of the potential “chilling effect” on reporters and editors which would result from requiring them to appear in remote jurisdictions to answer for the content of articles upon which they worked. The court also noted that respondent's rights could be “fully satisfied” in her suit against the publisher without requiring petitioners to appear as parties. The superior court, therefore, granted the motion.

The California Court of Appeal reversed. 138 Cal.App.3d 128, 187 Cal.Rptr. 825 (1982). The court agreed that neither petitioner's contacts with California would be sufficient *787 for an assertion of jurisdiction on a cause of action unrelated to those contacts. See *Perkins v. Benguet Mining Co.*, 342 U.S. 437, 72 S.Ct. 413, 96 L.Ed. 485 (1952) (permitting general jurisdiction where defendant's contacts with the forum were “continuous and systematic”). But the court concluded that a valid basis for jurisdiction existed on the theory that petitioners intended to, and did, cause tortious injury to respondent in California. The fact that the actions causing the effects in California were performed outside the State did not prevent the State from asserting jurisdiction over a cause of action arising out of those effects.⁶ The court rejected **1486 the superior court's conclusion that First Amendment considerations must be weighed in the scale against jurisdiction.

[1] A timely petition for hearing was denied by the Supreme Court of California. J.A., at 122. On petitioners' appeal to this Court, probable jurisdiction was postponed. — U.S. —, 103 S.Ct. 1766, 76 L.Ed.2d 341 (1983). We conclude that jurisdiction by appeal does not lie. *Kulko v. California*, 436 U.S. 84, 90, and n. 4, 98 S.Ct. 1690, 1695, and n. 4, 56 L.Ed.2d 132 (1978).⁷ Treating the jurisdictional statement as *788 a petition for writ of certiorari, as we are authorized to do, 28 U.S.C. § 2103, we hereby grant the petition.⁸

[2] [3] The Due Process Clause of the Fourteenth Amendment to the United States Constitution permits personal jurisdiction over a defendant in any State with which the defendant has “certain minimum contacts ... such that the maintenance of the suit does not offend ‘traditional notions of fair play and substantial justice.’” *Milliken v. Meyer*, 311

U.S. 457, 463 [61 S.Ct. 339, 342, 85 L.Ed. 278 (1940)].” *International Shoe Co. v. Washington*, 326 U.S. 310, 316, 66 S.Ct. 154, 158, 90 L.Ed. 95 (1945). In judging minimum contacts, a court properly focuses on “the relationship among the defendant, the forum, and the litigation.” *Shaffer v. Heitner*, 433 U.S. 186, 204, 97 S.Ct. 2569, 2579, 53 L.Ed.2d 683 (1977). See also *Rush v. Savchuk*, 444 U.S. 320, 332, 100 S.Ct. 571, 579, 62 L.Ed.2d 516 (1980). The plaintiff’s lack of “contacts” will not defeat otherwise proper jurisdiction, see *Keeton v. Hustler Magazine, Inc.*, — U.S. —, — — —, 104 S.Ct. 1473, 1480 – 1482, 78 L.Ed.2d — (1984), but they may be so manifold as to permit jurisdiction when it would not exist in their absence. Here, the plaintiff is the focus of the activities of the defendants out of which the suit arises. See *McGee v. International Life Ins. Co.*, 355 U.S. 220, 78 S.Ct. 199, 2 L.Ed.2d 223 (1957).

[4] The allegedly libelous story concerned the California activities of a California resident. It impugned the professionalism of an entertainer whose television career was centered in California.⁹ The article was drawn from California sources, *789 and the brunt of the harm, in terms both of respondent’s emotional distress and the injury to her professional reputation, was suffered in California. In sum, California is the focal point both of the story and of the harm suffered. Jurisdiction over petitioners **1487 is therefore proper in California based on the “effects” of their Florida conduct in California. *World-Wide Volkswagen Corp. v. Woodson*, 444 U.S. 286, 297–298, 100 S.Ct. 559, 567–568, 62 L.Ed.2d 490 (1980); *Restatement (Second) of Conflicts of Law* § 37.

Petitioners argue that they are not responsible for the circulation of the article in California. A reporter and an editor, they claim, have no direct economic stake in their employer’s sales in a distant State. Nor are ordinary employees able to control their employer’s marketing activity. The mere fact that they can “foresee” that the article will be circulated and have an effect in California is not sufficient for an assertion of jurisdiction. *World-Wide Volkswagen Corp. v. Woodson*, 444 U.S., at 295, 100 S.Ct., at 566; *Rush v. Savchuk*, 444 U.S., at 328–329, 100 S.Ct., at 577–578. They do not “in effect appoint the [article their] agent for service of process.” *World-Wide Volkswagen Corp. v. Woodson*, 444 U.S., at 296, 100 S.Ct., at 566. Petitioners liken themselves to a welder employed in Florida who works on a boiler which subsequently explodes in California. Cases which hold that jurisdiction will be proper over the manufacturer, *Buckeye Boiler Co. v. Superior Court*, 71 Cal.2d 893, 80 Cal.Rptr. 113,

458 P.2d 57 (1969); *Gray v. American Radiator & Standard Sanitary Corp.*, 22 Ill.2d 432, 176 N.E.2d 761 (1961), should not be applied to the welder who has no control over and derives no direct benefit from his employer’s sales in that distant State.

Petitioners’ analogy does not wash. Whatever the status of their hypothetical welder, petitioners are not charged with mere untargeted negligence. Rather, their intentional, and allegedly tortious, actions were expressly aimed at California. Petitioner South wrote and petitioner Calder edited an article that they knew would have a potentially devastating impact upon respondent. And they knew that the brunt of *790 that injury would be felt by respondent in the State in which she lives and works and in which the *National Enquirer* has its largest circulation. Under the circumstances, petitioners must “reasonably anticipate being haled into court there” to answer for the truth of the statements made in their article. *World-Wide Volkswagen Corp. v. Woodson*, 444 U.S., at 297, 100 S.Ct., at 567; *Kulko v. Superior Court*, 436 U.S. 84, 97–98, 98 S.Ct. 1690, 1699–1700, 56 L.Ed.2d 132 (1978); *Shaffer v. Heitner*, 433 U.S. 186, 216, 97 S.Ct. 2569, 2586, 53 L.Ed.2d 683 (1977). An individual injured in California need not go to Florida to seek redress from persons who, though remaining in Florida, knowingly cause the injury in California.

Petitioners are correct that their contacts with California are not to be judged according to their employer’s activities there. On the other hand, their status as employees does not somehow insulate them from jurisdiction. Each defendant’s contacts with the forum State must be assessed individually. See *Rush v. Savchuk*, 444 U.S., at 332, 100 S.Ct., at 579 (“The requirements of *International Shoe* ... must be met as to each defendant over whom a state court exercises jurisdiction”). In this case, petitioners are primary participants in an alleged wrongdoing intentionally directed at a California resident, and jurisdiction over them is proper on that basis.

[5] We also reject the suggestion that First Amendment concerns enter into the jurisdictional analysis. The infusion of such considerations would needlessly complicate an already imprecise inquiry. *Estin v. Estin*, 334 U.S. 541, 545, 68 S.Ct. 1213, 1216, 92 L.Ed. 1561 (1948). Moreover, the potential chill on protected First Amendment activity stemming from libel and defamation actions is already taken into account in the constitutional limitations on the substantive law governing such suits. See *New York Times, Inc. v. Sullivan*, 376 U.S. 254, 84 S.Ct. 710, 11 L.Ed.2d 686 (1964); *Gertz v. Robert Welch, Inc.*, 418 U.S. 323, 94

S.Ct. 2997, 41 L.Ed.2d 789 (1974). To reintroduce those concerns at the jurisdictional stage would be a form of double counting. We have already declined in other contexts to grant special procedural **1488 protections to defendants in libel and defamation actions in addition to the constitutional protections *791 embodied in the substantive laws. See, e.g., *Herbert v. Lando*, 441 U.S. 153, 99 S.Ct. 1635, 60 L.Ed.2d 115 (1979) (no First Amendment privilege bars inquiry into editorial process). See also *Hutchinson v. Proxmire*, 443 U.S. 111, 120 n. 9, 99 S.Ct. 2675, 2680 n. 9, 61 L.Ed.2d 411 (1979) (implying that no special rules apply for summary judgment).

We hold that jurisdiction over petitioners in California is proper because of their intentional conduct in Florida calculated to cause injury to respondent in California. The judgment of the California Court of Appeal is

Affirmed.

All Citations

465 U.S. 783, 104 S.Ct. 1482, 79 L.Ed.2d 804, 10 Media L. Rep. 1401

Footnotes

- * The syllabus constitutes no part of the opinion of the Court but has been prepared by the Reporter of Decisions for the convenience of the reader. See *United States v. Detroit Lumber Co.*, 200 U.S. 321, 337, 26 S.Ct. 282, 287, 50 L.Ed. 499.
- 1 Respondent's husband subsequently filed a voluntary dismissal of his complaint.
- 2 A geographic analysis of the total paid circulation for the September 18, 1979 issue of the *Enquirer* showed total sales, national and international, of 5,292,200. Sales in California were 604,431. The State with the next highest total was New York, with 316,911. J.A., at 39–41.
- 3 South stated that during a four-year period he visited California more than 20 times. J.A., at 32. A friend estimated that he came to California from 6 to 12 times each year. J.A., at 66.
- 4 The superior court found that South made at least one trip to California in connection with the article. South hotly disputes this finding, claiming that an uncontroverted affidavit shows that he never visited California to research the article. Since we do not rely for our holding on the alleged visit, see n. 6, *supra*, we find it unnecessary to consider the contention.
- 5 California's "long-arm" statute permits an assertion of jurisdiction over a nonresident defendant whenever permitted by the state and federal Constitutions. [Section 410.10 of the California Code of Civil Procedure](#) provides: "A court of this state may exercise jurisdiction on any basis not inconsistent with the Constitution of this state or of the United States."
- 6 The Court of Appeal further suggested that petitioner South's investigative activities, including one visit and numerous phone calls to California, formed an independent basis for an assertion of jurisdiction over him in this action. In light of our approval of the "effects" test employed by the California court, we find it unnecessary to reach this alternate ground.
- 7 *Kulko* involved an assertion of jurisdiction under the same California statute at issue here. The Court held that the case was improperly brought to the Court as an appeal, since no state statute was "drawn into question ... on the ground of its being repugnant to the Constitution, treaties or laws of the United States," 28 U.S.C. § 1257(2). Petitioners attempt to distinguish *Kulko* on the ground that the defendant in that case argued only that the Due Process Clause precluded the exercise of *in personam* jurisdiction over him, whereas petitioners

argued below that the California statute as applied to them would be unconstitutional. We are unpersuaded by this shift in emphasis. The jurisdictional statute construed by the California Court of Appeal provides that the State's jurisdiction is as broad as the Constitution permits. See n. 5, *supra*. As in *Kulko*, the opinion below does not purport to determine the constitutionality of the California jurisdictional statute. Rather, the question decided was whether the Constitution itself would permit the assertion of jurisdiction. Under the circumstances, we find an appeal improper regardless of the terminology in which the petitioners couch their jurisdictional defense.

- 8 Although there has not yet been a trial on the merits in this case, the judgment of the California appellate court "is plainly final on the federal issue and is not subject to further review in the state courts." *Cox Broadcasting Corp. v. Cohn*, 420 U.S. 469, 485, 95 S.Ct. 1029, 1041, 43 L.Ed.2d 328 (1975). Accordingly, as in several past cases presenting jurisdictional issues in this posture, "we conclude that the judgment below is final within the meaning of [28 U.S.C.] § 1257." *Shaffer v. Heitner*, 433 U.S. 186, 195–196, n. 12, 97 S.Ct. 2569, 2575–2576, n. 12, 53 L.Ed.2d 683 (1977). See also *Rush v. Savchuk*, 444 U.S. 320, 100 S.Ct. 571, 62 L.Ed.2d 516 (1980); *World-Wide Volkswagen Corp. v. Woodson*, 444 U.S. 286, 100 S.Ct. 559, 62 L.Ed.2d 490 (1980); *Kulko v. Superior Court*, 436 U.S. 84, 98 S.Ct. 1690, 56 L.Ed.2d 132 (1978).
- 9 The article alleged that respondent drank so heavily as to prevent her from fulfilling her professional obligations.